



EEPB P.C.
CPAs & BUSINESS ADVISORS

Tax Preparation and Planning

Stay current and reap the benefits.

MINIMIZE YOUR TAX LIABILITIES.

The professionals at EEPB, P.C. continually stay abreast of current tax issues and legislation in order to provide individual and business clients with accurate and efficient service. Keeping informed of the latest rules allows the firm to provide the most effective tax planning, consultation and compliance for a wide spectrum of clients. EEPB uses current developments in the tax laws to provide maximum financial accumulations with a minimum of tax liabilities. EEPB tax professionals strategically formulate structured tax plans that increase tax benefits for both business and personal goals.

EEPB's professional tax services include:

Tax Planning and Consultation

- Develop tax plans to reduce consequences of debt restructuring and minimize tax burdens
- Structure tax-free reorganizations or spin-offs of commonly-owned corporations or corporate subsidiaries

Tax Preparation

- Make use of computerized technologies and software in providing the most efficient preparation of tax returns for individuals, trusts, partnerships, corporations and not-for-profit organizations

IRS Representation

- Resolve IRS controversies including notices, examinations, protests and proceedings

International Taxation

- Structure foreign investments in the U.S.
- Possess knowledge of taxation of U.S. residents working abroad

The array of services provided by EEPB professionals goes beyond tax preparation and consultation. The firm also serves clients by:

- Maximizing interest expense and passive activity deductions
- Establishing employee stock ownership plans to facilitate ownership transfers
- Planning to minimize estate and gift taxes

ESTATE PLANNING

EEPB recognizes the substantial impact of estate, gift and trust taxes on individuals. To mitigate these potential liabilities, the firm coordinates income tax and estate tax planning, reducing tax burdens and ensuring the orderly transfer of assets to beneficiaries. The professionals at EEPB offer the following Estate Planning services:

- Assist with state and federal filing requirements
- Provide knowledgeable guidance in estate planning
- Assist business owners in constructing estate plans for the smooth succession of ownership and for post-mortem finances that enable business continuance
- Review alternative estate tax projections to reduce taxes and to increase assets for future generations, including providing security for a surviving spouse, as well as minimizing or eliminating taxes due upon transfer of assets

“EEPB provides such good service that I use them for all of my business accounting and taxation needs.”

*David Clement
Chief Financial Officer
E-Quest Management, LLC
Houston, Texas*